

## AGREEMENT TYPE DECISION TABLE

What transaction is being contemplated?	Payment Details	Agreement Type	Also knows as:
An agreement between parties where the party receiving information agrees to keep the information confidential.	Non-Monetary	<a href="#">CDA</a>	<ul style="list-style-type: none"> <li>Confidentiality Agreement,</li> <li>Non-Disclosure Agreement (NDA), Secrecy Agreement</li> </ul>
An Industry (typically a pharmaceutical or device company) sponsored and funded clinical protocol. Protocol is written and provided by the industry sponsor. Generally a CDA precedes a CTA.	Per patient + non-refundable start up. May include separate invoiceable.	<a href="#">CTA</a>	<ul style="list-style-type: none"> <li>Clinical Trial Agreement,</li> <li>Clinical Research Agreement,</li> <li>Industry Sponsored Clinical Trial Agreement.</li> </ul>
A clinical protocol written by an UTHealth faculty member(s) but funded by an industry sponsor.	Typically milestone based but may be per patient.	<a href="#">PI Initiated CTA</a>	<ul style="list-style-type: none"> <li>Investigator Initiated Clinical Trial, Clinical Research Agreement, or Clinical Study Agreement</li> </ul>
<p>For services of an UTHealth employee for his/her expertise to guide, write, or advise. <b>No lab or clinical work.</b> Predominantly intellectual in character. Work scope may include:</p> <ul style="list-style-type: none"> <li>Assisting with study design</li> <li>Data Analysis</li> <li>Statistical Analysis</li> <li>Serving as national PI for clinical study</li> <li>Writing/Editing (protocol, publication, report, proposal, etc.)</li> <li>Providing professional advice</li> <li>Program Evaluation</li> <li>Translation Services</li> <li>Website and Software Development/Design</li> <li>VA IPA</li> </ul>	Milestone or hourly upon invoice.	<a href="#">Professional Services Agreement</a>	<ul style="list-style-type: none"> <li>Consulting Agreement</li> </ul>
A non-clinical research plan, written by an UTHealth faculty member(s), funded by industry.	Payment is typically milestone/report based.	<a href="#">Sponsored Research Agreement</a>	
For work requested by an outside party that usually requires specialized equipment, processes, or expertise. UTHealth has no input on research design (except for methods and processes needed to complete the work) no ownership of data or results, and no rights to publish the results. Typically, UTHealth would be running samples and generating data, or producing a product.	Fixed fee or milestone.	<a href="#">Fee for Service</a>	<ul style="list-style-type: none"> <li>Services, work for hire</li> </ul>

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UTHealth to partner with an outside entity to work on a shared project where there is scientific benefit to both parties. Ownership, Inventions, and publications are shared.	Cost Reimbursable, set scheduled payments, or milestone	<a href="#">Collaboration Agreement</a>	
For UTHealth to send or receive material (animal models, cell lines, etc.) from another entity. Material is for research purposes only and there is no research collaboration between the parties exchanging material.	Non-Monetary	<a href="#">MTA</a>	
Solely to pay a Grad Student, Pre-Doc, or Post-Doc salary	Cost Reimbursable or set scheduled payments.	<a href="#">Salary Reimbursement</a>	
When UTHealth is sending or receiving Clinical/Patient data. Typically as a limited data set (where specific patient identifiers, photos, are removed from the data.)	Non-Monetary	<a href="#">DUA/BAA</a>	<ul style="list-style-type: none"> <li>• Data Use Agreement</li> <li>• Business Associates Agreement</li> </ul>
for an outside entity to loan/lend equipment to UTHealth (purchasing equipment falls under procurement roles and is not handled by SPA)	Non-Monetary	<a href="#">Equipment / Construction</a>	<ul style="list-style-type: none"> <li>• Equipment Loan Agreement</li> </ul>
For a unique set of contracting arrangements that cannot be categorized in any of the above.	Varies	<a href="#">Other</a>	